

LAKELAND CANNABIS CORP.

- 1. Organizational Structure/Ownership of Asset(s)
 - Lakeland Cannabis Corp.
 - Federal incorporation Common and preferred shares



2. Land size/location

- Town of Elk Point 35 acres/30,000 sq ft facility currently in build stage.
 Property fully fenced.
- 3. Existing products/services
 - None. Building exterior near completion. Interior workable to accommodate transition from cannabis industry.

- 4. Asset(s)/Infrastructure Details (list all structure/assets being marketed)
 - Building to GMP specs. Precast concrete walls/tin roof.
 - Size 30,000 sq ft.
 - Design (adaptable at this stage):
 - Shipping and receiving
 - o Offices/staff room
 - o Change, washroom and shower rooms
 - Security room
 - o GMP Room with storage area
 - o Transplant room
 - Storage
 - o 2 drying rooms/Vault room
 - Laundry
 - o 2 wash bays
 - Mom rooms and growing rooms
 - o Irrigation room
 - O Clone room, 2 veg rooms, 4 bloom rooms
 - o Destruction room
 - o Electrical room
 - Server room
 - Long term storage
 - Age New construction. Intent for air flow through facility to be treated through HEPA, UV and charcoal filtration systems, and facility ot be treated and sealed with an epoxy to meet EU-GMP standards as well as Canadian medical standards.
 - Capacity/usage Intended build cannabis use, however as build continues can go a different direction with what crops we grow.
 - Utility capacity
 - i. Electrical Current provider ATCO. Site presently has capacity for 750kVA of load – it is limited to 750kVA by the transformer size. ATCO would be willing to negotiate a system investment.
 - ii. Gas Provider APEX: 3 inch high pressure line. Apex not currently hooked up however, confirmed 2" service line with 50lb pressure.
 - iii. Water access Town of Elk Point water 10 inch line. Confirmed with Town of Elk Point and with distributor (Town of St. Paul) sufficient

capacity to water with recent water treatment plan currently operating at one third capacity.

- iv. Sewer Town of Elk Point sewer serviced 12" line
- v. Broadband none at this time/providers available: MCSNet, Telus, Bell/Axia
- 5. Photos attached.
- 6. Types of investment open to or not open to? Open to options.

^{*}The information presented should be verified for accuracy as it may vary based on several factors. Please contact Linda Sallstrom, EDO, STEP Economic Development Alliance at lsallstrom@stepeconomicdevelopment.ca or 780-646-2975 for more information.